



ExtraView 22.1

Key New Features

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Workflow

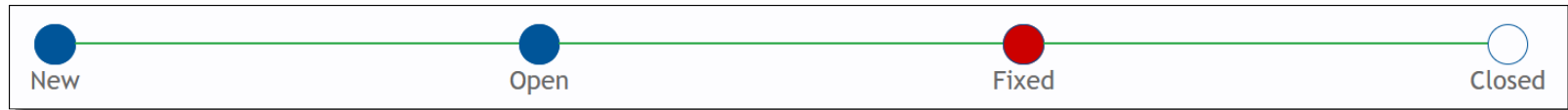
- New option to display numeric progress bars which show the percentage amount completed
- New option to configure and display milestone progress bars
- The context field-sensitive menu on *add / edit* screens now provides the data dictionary details of each field on the layouts
- There are additional controls on the uploading of documents and images to ensure only specific file types with specific file extensions are uploaded
- New configuration option to suppress the *add confirmation* screen following the insertion of a new issue
- Additional display option for how multi-valued fields are displayed
- Attachment links may be copied along with comments / text from one issue to another

Workflow (continued)

- The *Mini History* field may be triggered from fields other than STATUS
- The presentation of the popup displaying required fields has been improved

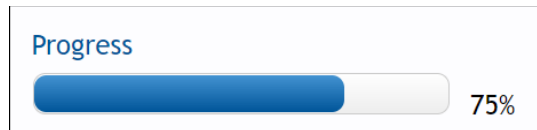
Progress / Milestones

- Milestones



- Any list can be used to create the milestones
- Rules can manipulate the workflow to record milestones
- Work with *add / edit* screens and with reports

- Progress Bars



- Set value with rules
- Values can be computed with two numeric fields, with one a percentage of the other
- Work with *add / edit* screens and with reports

Reporting

- When a scheduled report exceeds the size of the setting EMAIL_MAX_SIZE_MB, a warning is sent to the recipients
- Individual ATTACHMENT fields may now be placed on reports, as opposed to the entire ATTACHMENT record
- Attachment links may now be placed on the output to Column and Treegrid reports
- A saved set of *Mass Update Fields* may be attached to a report and used as the default set of fields when the user performs a mass update

Notification

- Support for OAuth2 authentication for mail access to Google Gmail servers
- Support for OAuth2 authentication for mail access to Microsoft Azure mail servers
- New ability to only display the most recently added comment in a *log area* field within notifications

Administration

- The behavior setting screen has been reworked to provide more accuracy and more flexibility when reviewing and updating all settings
- The hover text for fields in the data dictionary now display each field's help text from the data dictionary
- Additional configuration options on the *Add Another* button on repeating row layouts
- New support for *link* directive rules with *ID=textfield*

New Behavior Setting Screen

Database field	Value	Description	Category
* Search *	* Search *	* Search *	* Search *
ABBREVIATED_HOME_PAGE	NO	A value of NO will display the sign on message and up to three user-defined reports on the Home Page. A value of YES will only display the sign on message	Reporting / Querying
ADMIN_LIST_SIZE	1000	This number will determine how many records will be displayed on any administrative list. If the number of rows to be displayed exceeds this behavior setting value, then the records are not immediately displayed. Instead, there will be a drilldown capability, with the administrator being able to search the list, or to use the first character of the entry they are searching for to see a limited number of entries. Note that if a negative number is used, then the functionality remains the same, except the search capability is compressed on the screen, to a single line.	Display
ADMIN_LIST_SIZE_MIN	50	Below this number, any administration list will not display the button which allows the set of filters to be displayed. This prevents the display of a button on moderate-sized lists where no filtering is typically needed.	Display
ADMIN_OVERRIDE_ROLE	ADMIN	This is the name of the user role that has enhanced privileges, allowing them to override status change rules and to alter the MS Office character set of users.	Workflow
ADMIN_RECORDS_PER_PAGE	20,100,500	This sets the values available for the Filter List Display Size on the User Account Maintenance page for the records per page setting.	Display
AD_HOC_EMAIL_FROM_ADDRESS	xxx@mycompany.com	This is the default return address for emails sent using templates. Templates are emails sent by using the Email button on the edit screen of issues or by emails sent with business rules. You may override this setting within each PROJECT in the list management screen for the PROJECT field	Email
AD_HOC_EMAIL_FROM_SENDER	My Company	Name for the user specified in the setting named AD_HOC_EMAIL_FROM_SENDER that template email originates from. This setting is text that is inserted into the header information of the outgoing notification along with the email address. You may override this setting within each PROJECT in the list management screen for the PROJECT field	Email
ALLOWED_ATTACH_SEARCH_FILE_EXT	application/pdf,application/msword,application/vnd.ms-excel,text/csv;text/html;text/plain;text/rf	This is a list of the allowed mime types for attachment files to be searched for keywords, when the user checks the "Search Attachments" box. If the file in the list to be searched does not have one of these mime types, it is skipped. This is used to skip searching of files such as image files, to speed the search process	Reporting / Querying
ALLOWED_VALUES_ON_QUERY	YES	This setting enables or disables the use of allowed values when creating filters for queries that use advanced filters. When set to YES, the child values in filter fields will only display allowed child values, assuming the parent value has already been selected in a filter that the user has already created. All values will be displayed in child allowed value lists when the setting has a value of NO.	Reporting / Querying
ALLOW_ANONYMOUS_API_ACCESS	NO	When this is set to YES, users can make calls to the API, without having a valid user name and password. Typically used when you are integrating ExtraView within your own web site, and you do not want to give your external users (usually your customers) a user ID within ExtraView. Use this in	API

- All columns are searchable / filterable as well as being able to be selected by Category
- Validation of entries where possible by only presenting the user with the possible choices